

CallControl AI — sample report structure

Sample structure, not a real client

Executive summary

The team loses deals between qualification and demo: context is dropped during the lead handoff, and the client repeats the same story.

Lost revenue (Value at Risk)

Example assumptions: 140 leads per month, 20% of calls dropped or under-pushed, \$300 average check.

Calculation: $140 \times 20\% = 28$ lost leads $\times \$300 = \sim \$8,400$ per month in lost revenue.

The real report runs this formula on your average contract value, qualified leads, and close rate.

Call evidence

| *Manager: "Tell me what you'd like to see?"*

| *Client: "We already explained this in detail on the last call."*

Action plan

1. Introduce a lead-handoff template between roles.
2. Replace the generic product overview with a demo built around the client's scenario.
3. Add a next-step quality score.

This is a sample report structure, not a real client. The full report is built from your calls, quotes, and numbers.

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